Mapping for end users

A work in progress report Unni Knutsen and Karoline Hoff

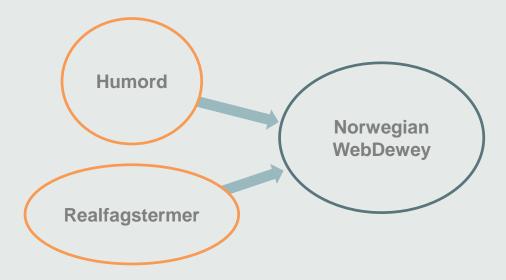
Mapping for end users



UiO: University of Oslo Library

About the project

- UiO Humanities and Social Sciences Library and Science Library
- The National Library of Norway



Presentation structure

- What we've done so far: The first project period 2014-2016
- What's happening now: The second project period 2017-2018
- End-user searching behavior
 - Literature review
 - Observations
 - Search log analysis
- How can mappings be helpful?
- Future plans



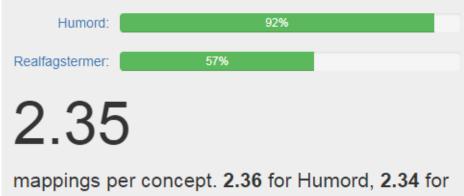
The first project period, 2014-2016

- Methodology (<u>ISO standard 25964-2</u>)
- EDUG guidelines
- Software (ccmapper)
- Mapping



24719

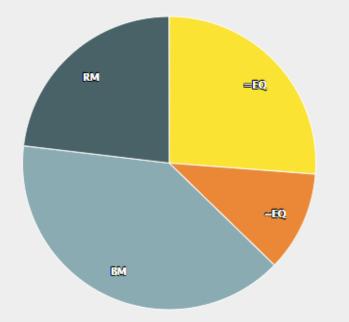
concepts mapped and reviewed; **16825** in Humord, **7894** in Realfagstermer.



Realfagstermer.

58152

reviewed mappings; **15243** exact, **6432** close, **23032** broader, **13445** related.





UiO : University of Oslo Library

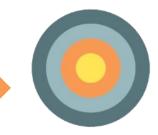
Mapping for end users



Mapping for end users

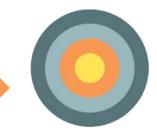
Present phase, 2017-2018/2019

- Three main objectives:
 - Explore mappings in an end user perspective
 - Develop a protoype in our end-user system
 - Complete the mappings



Three main objectives

- Objective 1: Explore the end user perspective in subject oriented searching
 - Literature review
 - User observations
 - Search log analysis



UiO : University of Oslo Library

Literature review

- Information searching
- Topical search
- Subject headings searching
- Exploratory search
- Web searching
- Internet searching
- Discovery system
- Primo
- Thesaurus

et cetera...

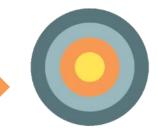
Search behaviour in end user systems

Subject oriented search behaviour



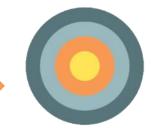
Literature review - findings

- Students tend to use the same 4-5 search words in different combinations, rather than finding synonyms
- They don't usually use terms found in subject vocabularies or thesauruses
- They first perform very broad searches, then more specific ones
- The «Google generation» isn't automatically better at searching, or evaluating search results



UiO **University of Oslo Library**

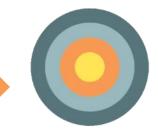
User observations



Mapping for end users

Primo Library Resource Discovery Solution (Oria)

- BIBSYS
- Ex Libris
- Primo, a discovery system
 - Primo central index



UiO **University of Oslo Library**

Primo (Oria)

UiO <mark>8</mark> Oria	New Search	E-journals	Can't find it?		• ·	Sign in
Search anything				Q	ADVANCED SEARCH	
			S EI	IND DATABASES		

UiO = Oria	New Search	E-journals	Can't find it?		3	Sign in ﷺ English
Search in:	O Books in No	rwegian research l	ibraries 🔿 Book	s at UiO	SIMPLE SEARCH	
Any field 🔻 contain	ns 🔻		Material Type All items Language	•		
AND Any field Conta Any field Any field	ains 🔻		Any language Publication Date Any year			
			S FIN	D DATABASES		6

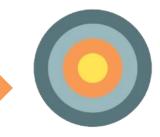
UiO **University of Oslo Library**

Primo (Oria)

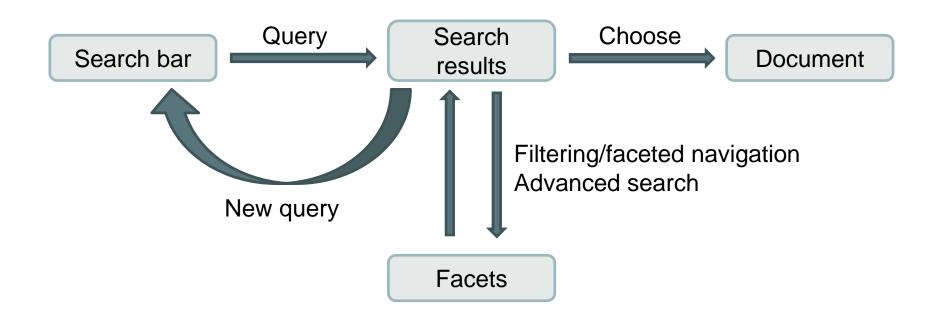
UIO Cria New Search E-journals Can't find it?		3
reading habits X	Everything 🗸	Advanced search
PAGE 1 216,288 Results Personalize 1 ARTICLE / multiple sources exist. click to see all versions READING HABITS Speer, W. Braden The Journal of the American Dental Association, January 2011, Vol.142(1), pp.21-22 © PEER REVIEWED Image: Speer State of Speer Speer State of Speer Speer Speer State of Speer State of Speer Speer State of Speer Sp	99 🗹 🧍	Tweak my results Expand beyond library collections Sort by Relevance Show only ^
² Reading among grade six learners in Namibia and Norway : an investigation of reading habits and attitudes of learners in the Khomas and Oshana regions of Namibia and the Hedmark region in Norway Gerd Wikan 1955-; Maria Louise Mostert; Anne Marit Vesteraas Danbolt 1955-; Kari Nes 1946-; Francis Hengari Learner 2 versions of this record exist. Click to see all editions >	Nyathi; Job	Library collections (361) From Peer-reviewe (167,094) Full Text Online (216,163) Physical documents (26) Resource Type ^ Articles (167,527) Books (19,496)
ARTICLE Reading habits Speer, W Braden Journal of the American Dental Association (1939), January 2011, Vol.142(1), pp.21-2; author reply 22 PAGE PAGE Full text available	99 🗹 🧍 ·	Reviews (17,214) Newspaper Articles (4,988) Conference Proceedings (3,206) Show More Department ^ UiO Humanities and Soci (11)
Proving Maler BOOK	99 🗹 🧍 ·	UiO Theological Library (2)

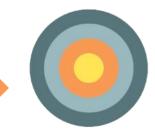
Method

- Five bachelor students
- Four different tasks
- The students were free to search anywhere, but the end goal was to find at least one relevant document in Primo
- Data collected: observation notes, sound and screen recordings
 - Transcriptions



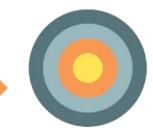
What are we looking for?





The assignments - what we wanted to find out

- How do the students deal with no results?
- How do the students react to irrelevant (noisy) search results?
- How do the students use different languages when searching?
- How do students handle unfamiliar terminology and subjects?



Observations - findings

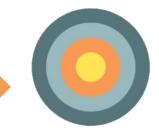
- Search terms usually found in the assignment text
- Other terms were found in the search results
- Few synonyms
- Need to know more? Google it!



No or very few hits

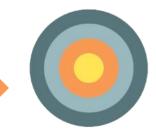
- No hits \rightarrow broaden the search term(s)
- Few hits → examine and evaluate the results thoroughly

- Followed by new, broader search terms



Many hits, noisy search results

- No specific plan
- Don't mind the irrelevant hits?
- Seemingly no difference between 100 and 10 000 hits

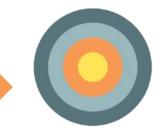


Assessing the search results

- The most commonly used facets were the ones placed on top of the page
- Geographic search terms used as limiters
- Seemingly no plan or conscious thought behind the selection of search terms
- Great confidence in the system "I think I've found everyting"
- Problems identifying high quality sources.

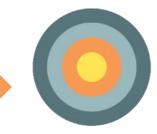
Specificity and hierarchical level

- Broad search terms
- Few terms in each query
- Difficulties \rightarrow even broader terms
- Includes prepositions and conjunctions like «in», «among» and «on»



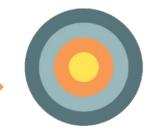
Summary

- It's hard coming up with new search terms
- The students used broad search terms
- Seemingly no plan or conscious thought behind the selection of search terms, or ideas on how to achieve better search results
- Great confidence in the system



UiO **University of Oslo Library**

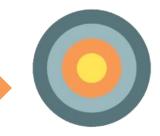
Search log analysis



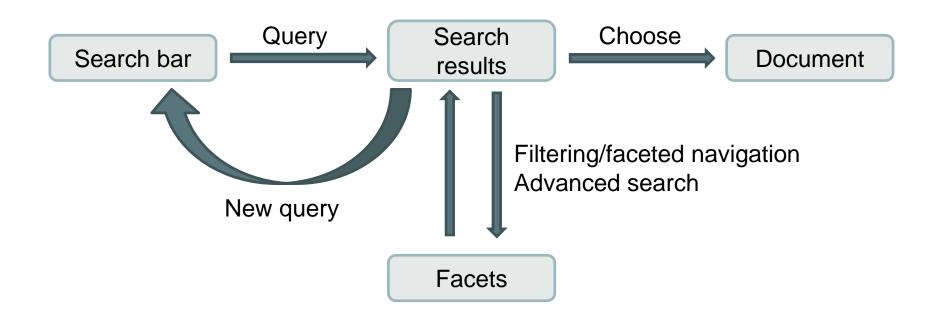
Mapping for end users

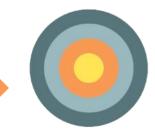
Method

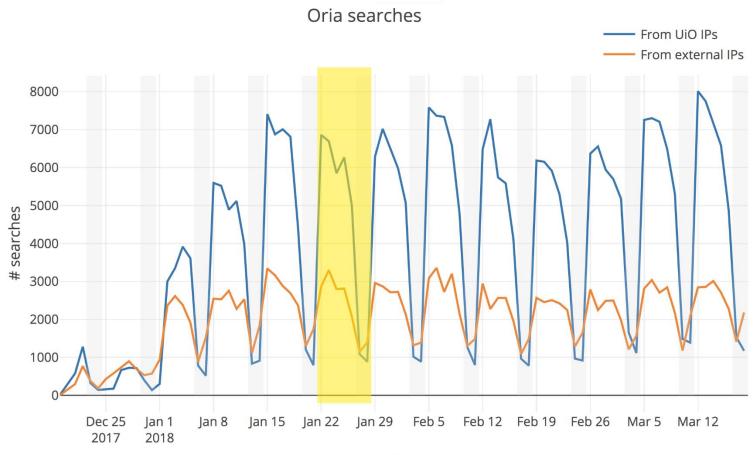
- Week 4
- 15397 sessions
 - 48919 searches
- Selection of 2000 sessions
 - Manually analyzed
 - Constituting 3900 search tasks
- No way of filtering users



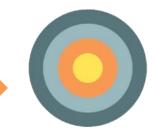
What are we looking for?





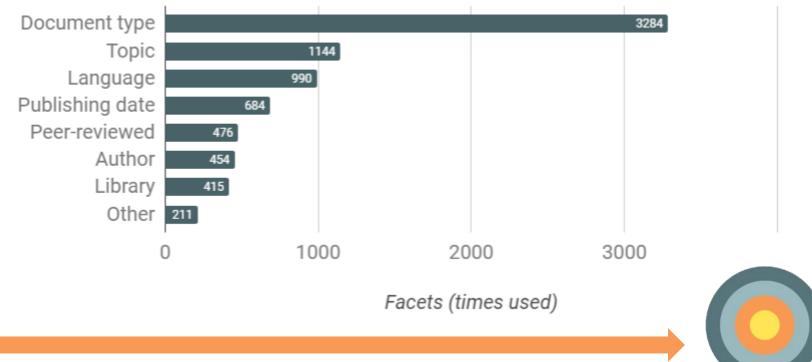


Day

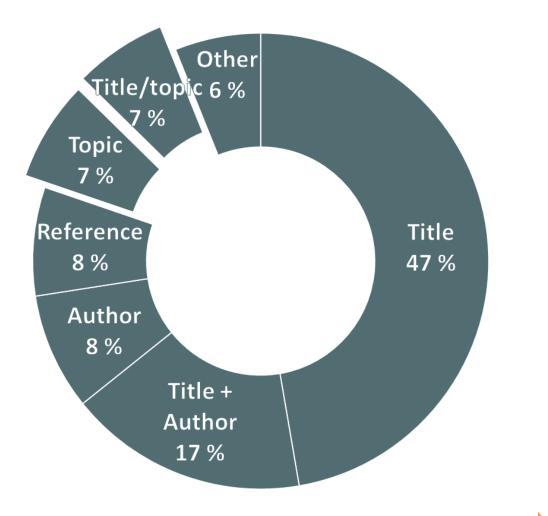


Findings – in total

- 97% of the sessions contained at least one simple search
- 8% contained at least one advanced search
- Scope: 98% «everything»
- Facets were used as limiters in 12% of the sessions



Findings – in the selection

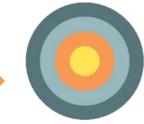




Mapping for end users

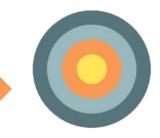
Findings

- 75% of the searches resulted in at least one opened/viewed record
- 63% of the searches categorized as «topic» or «title/topic» resulted in at least one opened record
- Our impression: the students miss out a lot of relevant documents when performing topical searches

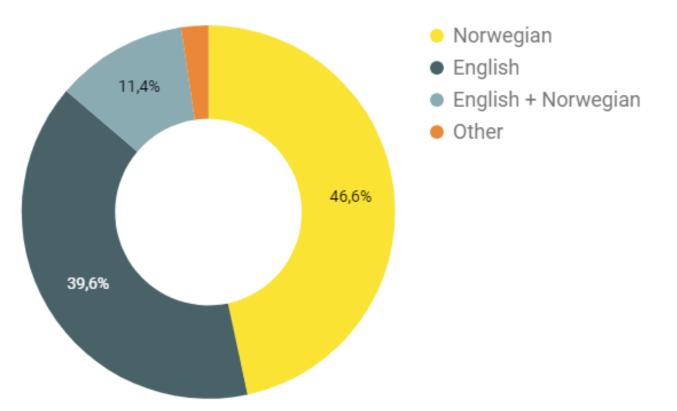


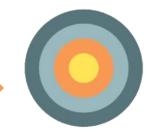
Method - Topically oriented searches

- Of the 3900 search tasks, about 540 were categorized as «topic» or «topic/title»
- We've analyzed a selection of about 200 of these search tasks
 - Language
 - Do the search terms exist in our vocabularies?
 - What metadata does the system consider most important when ranking search results?



Languages

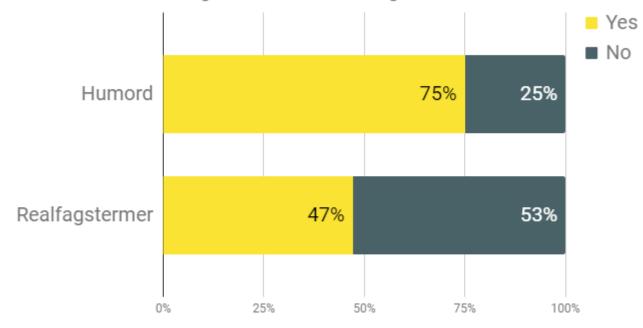




Mapping for end users

Are the search terms in our vocabularies?

Search terms matcing Humord and Realfagstermer



UiO: University of Oslo Library

What does Ex Libris consider relevant when ranking documents?

- Search for «bankruptcy in the us»
- One of the documents examined: Global insolvency and bankruptcy practice for sustainable economic development. : Volume 2, : International best practice

UiO : University of Oslo Library

What does Ex Libris consider relevant when ranking documents?

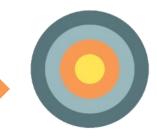
 Retrived «bankruptcy» in title, description and subject heading fields

	Global Insolvency and Bankruptcy Practice for Sustainable Economic Development : Vol 2, International Best Practice
	Hajjiri, Tarek >
yter	Tarek M Hajjiri >
	Adrian Cohen >
	edited by Tarek M. Hajjiri, Adrian Cohen.
	Palgrave Macmillan UK : Imprint: Palgrave Macmillan
	2016
	1 online resource (XI, 273 p.)
	Engelsk
	346.07/8
	Bibliographic Level Mode of Issuance: Monograph English
	ISBN : 1-137-56175-0
	How an economy handles financial and business distress has a major impact on confidence in business, the availability of investment, the cost of credit, and economic growth. The financial crisis of 2007-2008 and its aftermath was a catalyst to legal reform in the field of bankruptcy and restructuring law and brought an added focus to the systemic threat of bank failure to the financial system. This book is a comparative study of international practices in bankruptcy law, providing perspectives from a variety of specialisms including practitioners, lawyers, bankers, accountants and judges from the United Arab Emirates, the UK and Singapore. Including an in-depth study on English, US and Singaporean law, it offers an overview of corporate restructuring and insolvency in England and Wales and the role of insolvency practitioners in the UK. The authors explore the reorganisation process in the UIs dates under chapter 11 of the US Bankruptcy Code, including enforcement perspectives on US bankruptcy law, before providing a comparative analysis of duties and liabilities of directors and officers under US and UK law. The final chapter offers a perspective on financial restructuring and bankruptcy from Singapore. The authors explore core questions surrounding bankruptcy law, including its ability to facilitate the turnaround of business, to enable efficient reallocation of capital, to provide coherent rules for entrepreneurs, investors, employees, and creditors, and to provide for both appropriate sanctions and for rehabilitation. ?

Bankruptcy > Sustainable development -- Law and legislation > Also retrieval from contents notes (505) and in citations

Summary

- Primo users are «at work»
- Mainly simple searches little use of facets and advanced search
- Scope: «everything»
- There are indications that subject oriented searches are less successful than known item searches
- Norwegian vs. English
- More specific search terms than in the observations

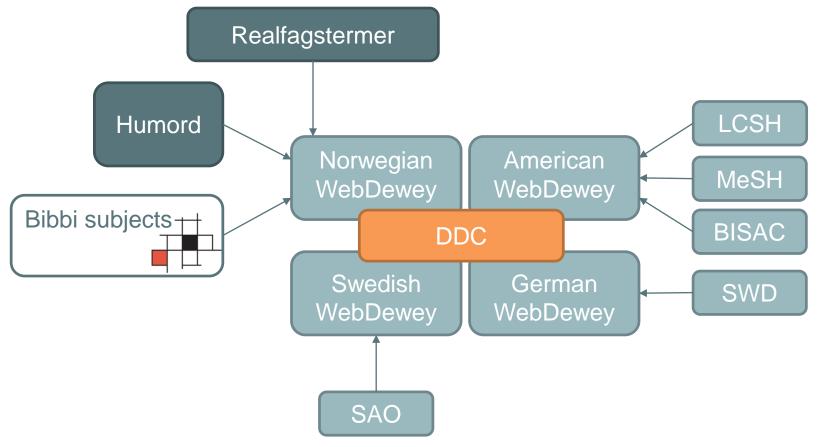


UiO **University of Oslo Library**

How can mappings be helpful?



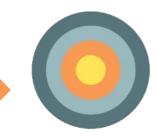
Mapping for end users





Mapping will benefit our users:

- More verbal access points (synonyms etc.)
- Controlled subject headings as access points
- Search across vocabularies with the DDC numbers as a hub
- Relevance ranking based on relationship types



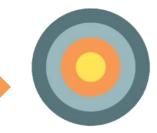
Can mapping be helpful?

- Student searched for «spøkelser» (ghosts), retrieved 439 hits (fiction, music and non-fiction)
- Refined to «master thesis» (12 hits)
- Searched for a couple of authors
- One of the titles examined reminded the student of the synonym «gjenferd» (phantoms)
- Refined to «master thesis» (6 hits)
- Norwegian language documents (unless we have added a subject heading to a foreign publication)



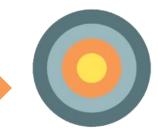
Can mapping be helpful?

- Humord has «gjenferd» (phantoms) as a synonym to «spøkelser» (ghosts)
- Mapping to Dewey: 133.1 =EQ (apparitions), 398.47 =EQ (ghosts), 398.25 =EQ (ghost stories)



Can mapping be helpful?

 A search for «gjenferd» (phantoms) and «Spøkelser» (ghosts) combined with the three Dewey numbers retrieved 212 hits (multilingual documents)



${\rm UiO}$: University of Oslo Library

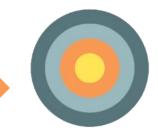
	вок Inn i det ukjente : spøkelser og gjenferd i Norge Cherri Døhlen; Eline Myklebust Madsen 1981- 2004 ■ Tilgjengelig fra UiO : Universitetsbiblioteket >
2	вок Spøkelser og gjenferd Trond Berg Eriksen 1991 № Ikke tilgjengelig fra UiO : Universitetsbiblioteket > & Tilgjengelig online 🖾 >
3	вок Poltergeist : den sanne historien om "spøkelseshuset i Odda" Gunn Tøsdal cop. 2000 III Tilgjengelig fra UiO : Universitetsbiblioteket > ♂ Tilgjengelig online 🖾 >
4	вок De döda återvänder : folktro om tillvarons gränsland Ebbe Schön 2000 № Tilgjengelig fra UiO : Universitetsbiblioteket >
5	 вок Gejster, genfærd og gespenster Gorm Benzon c1975

😢 Tilgjengelig fra UiO : Universitetsbiblioteket >

Mapping behind the scene...

modern art	× / Everything -
	Se FIND DATABASES
Including " <i>modernism</i> ". Just search <i>modern art</i>	

- Ex Libris provides term extensions based on LCSH and MeSH term
- We will ask for our vocabularies to be included



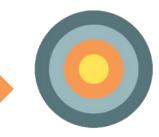
Mapping is not always helpful

- The terms used in searching do not match terms found in the vocabularies
- The terms used in searching partly match terms found in the vocabularies
- The DDC class is broad in scope
- The mappings can be (more or less) misleading



The terms used in searching do not match terms from the vocabularies

- The student searched for «straffeloven» (The Norwegian Penal Code)
- This term does not exist in our vocabularies, the closest match in Humord is «strafferett» (criminal law), which is mapped to 345 (=EQ)



The DDC class is broad in scope

• The student searched for «Langmuir probe»

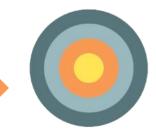




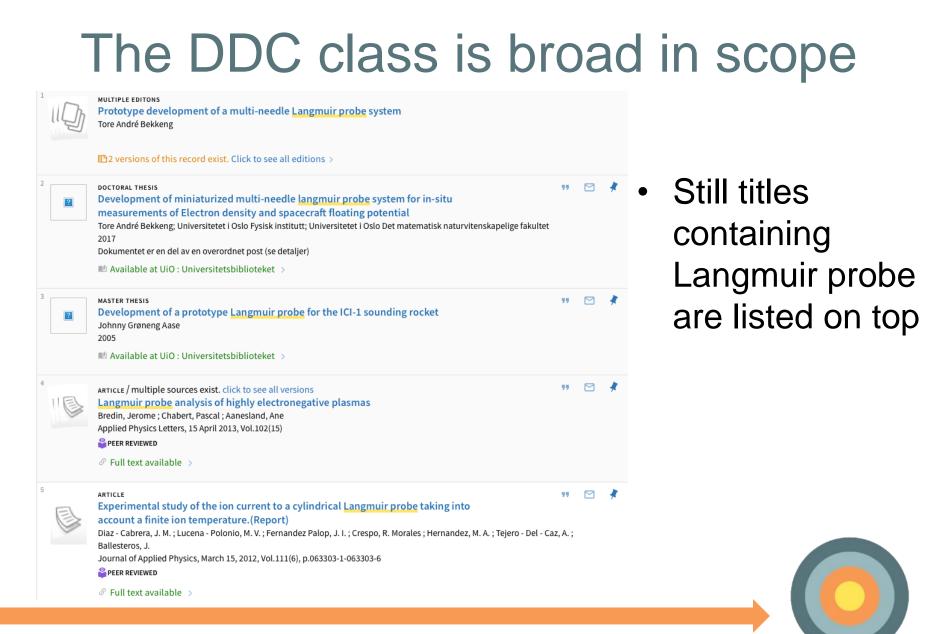
Mapping for end users

The DDC class is broad in scope

 Realfagstermer uses this term, which is a broader mapping (BM) to 681.2 (Testing, measuring, sensing instruments)



UiO : University of Oslo Library



The mappings may be misleading

- The student searched for «kvinner fagforeninger Rwanda» (women, trade unions, Rwanda)
- Humord (being a post coordinated controlled vocabulary) provides a lot of mappings: Trade unions: 331.88 =EQ, 331.87 RM, 361.766 BM, 658.3153 RM, 354.97 RM

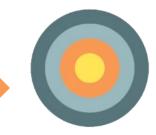
Women: 305.4 = EQ, H1 - 082 = EQ ...

Rwanda: 967.571 = EQ, H2 - 67571 = EQ, 916.7571 = EQ



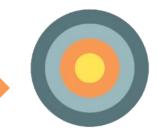
The mapping may be misleading

- Can we create a ranking system which overlooks geographic terms and common terms denoting age, sex, etc., when other subjects are included in the search?
- In this example the search should be extended to 331.88*



What about relevance ranking?

- We assume that the user is best served if the mappings are presented in this order in result lists
 - =EQ (exact mapping)~EQ (close mapping)BM (broader mapping)RM (related mapping)



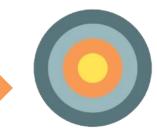
Future plans

- Discussions with Ex Libris concerning search expansions
- Give higher priority to subject headings when ranking the results
- Suggest in more detail how mappings may provide better results
- Suggest how using the relationship types may improve relevance ranking



Future plans

- Consider translating our vocabularies to English
- Cooperate with BIBSYS to develop a prototype
- Just getting started, there is a lot of ground to be covered!



Thank you!

 Contact address: <u>mappinggruppa@ub.uio.no</u>

 Homepage: <u>https://www.uio.no/for-</u> <u>ansatte/enhetssider/ub/prosjekter/mapping</u> <u>-for-sluttbrukertjenester/</u> (mostly in Norwegian)

