



UNNI KNUTSEN,  
UNIVERSITY OF  
OSLO LIBRARY

*MAPPING  
AND  
APPROXI-  
MATES THE  
WHOLE*

INTERNATIONAL  
STANDARD

ISO  
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Information and documentation —  
Thesauri and interoperability with other  
vocabularies —

Part 2:  
Interoperability with other vocabularies

*MAPPING  
ACCORDING  
TO THE ISO  
STANDARD*

# *SHORT RECAP AND CLARIFICATIONS*

- EDUG's recommendations for best practice in mapping involving Dewey Decimal Classification (DDC) (2016)
- Source vocabularies in this presentation from University of Oslo
- The target vocabulary is DDC
- The relationship between our vocabularies and DDC is expressed through relationship types: exact equivalence (=EQ), inexact equivalence (~EQ), broader mapping (BM), and related mapping (RM)



# *HIERARCHY IS EXPRESSED THROUGH STRUCTURE AND NOTATION*

**391.4/1**      **Gloves, mittens, footwear, neckwear**

[391.4/12](#)      Gloves and mittens

[391.4/13](#) ▼      Footwear

- Structural hierarchy means that all topics (apart from the ten main classes) are part of all the broader topics above them
- Specificity increases in subordinate classes
- Footwear is here given individual treatment (as is often the case)
- Still, sometimes a caption contains more than one concept (here: Gloves and mittens)

# INCLUDING NOTES

<a href="#">391.4/1</a>	Gloves, mittens, footwear, neckwear
<b>History</b>	
Muffs relocated to <a href="#">391.44</a> 2011-04, Edition 23	
<b>Notes</b>	
Including scarves, ties	

Topics in including notes are in the standing room.  
Standard subdivision can not be added

(In my research: This is where we make most mistakes)

## Mapping:

- Concepts in including notes are treated as broader mapping (BM) (the term from the source vocabulary is more specific than the DDC caption)

<a href="#">Slips</a> [bokmål] <a href="#">Ties</a> [engelsk]	BM
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# SINGLE CONCEPTS

## 391.4/13 Footwear

- [300](#) ▼ Social sciences
- [390](#) ▼ Customs, etiquette & folklore
- [391-394](#) ▼ Customs
- [391](#) ▼ Costume and personal appearance
- [391.4](#) ▼ Kinds of garments; accessories; buttons
- [391.4/1](#) ▼ Gloves, mittens, footwear, neckwear

### 391.4/13 Footwear

 [391.4/130832](#) Shoes--infants, . . .

## Mapping:

- If the DDC caption represents a single concept matching the concept from the source vocabulary there is an exact match
- Such concepts should be mapped as exact equivalence (=EQ)

[Fottøy](#) [bokmål]  
[Footwear](#) [engelsk]

=EQ

# HEADING WITH MULTIPLE CONCEPTS

## Create built number

[391.4/12](#)

Gloves and mittens

## History

## Notes

Standard subdivisions are added for either or both topics in heading

Heading with multiple concepts where each concept represents (most of) the class (approximates the whole)

## Mapping:

- Since standard subdivision may be added for either or both topics, we map the concepts as identical to the caption (exact match, =EQ)

[Hansker](#) [bokmål]

[Gloves](#) [engelsk]

=EQ

[Votter](#) [bokmål]

[Mittens](#) [engelsk]

=EQ

# HEADING WITH MULTIPLE CONCEPTS

<a href="#">635.9/76</a> *Shrubs and hedges
<b>History</b>
<b>Notes</b>
Subdivisions are added for either or both topics in heading

Both concepts approximate the whole

Different wording in note: «Subdivision» not «Standard subdivision» = specific instructions

Mapping:

Since the interdisciplinary number for bushes is 582.17, we have inexact equivalence ~EQ

Shrubs	<a href="#">582.17</a>
Shrubs	<i>see Manual at <a href="#">635.9 vs. 582.1</a></i>
Shrubs--floriculture	<a href="#">635.9/76</a>
Shrubs--landscape architecture	<a href="#">715/.3</a>
<a href="#">Busker</a> [bokmål]	~EQ
<a href="#">Bushes</a> [engelsk]	
<a href="#">Hekker</a> [bokmål]	~EQ
<a href="#">Hedges</a> [engelsk]	



# THIS IS WHERE IT GETS BLURRY (1)

- Multiple concepts – no subdivision of number, no advice as to subdivision
- The concept carpets does not approximate the whole

747/.5 Draperies, upholstery, rugs and carpets + ▾

[700](#) ▾ Arts & recreation

[740](#) ▾ Design & related arts

[744-749](#) ▾ Design

[747](#) ▾ Interior decoration

**747/.5 Draperies, upholstery, rugs and carpets**

Mapping:

EDUG recommendations: If the DDC caption contains multiple concepts, one of which matches the concept from the source vocabulary, this should be mapped as inexact equivalence (~EQ)

[Tepper](#) [bokmål]

[Carpets](#) [engelsk]

~EQ

[Matter](#) [bokmål]

[Mats](#) [engelsk]

BM

# THIS IS WHERE IT GETS BLURRY (2)

- The built numbers suggest that ranches are considered to approximate the whole

## 636/.01 Ranches and farms

[600](#) ▼ Technology

[630](#) ▼ Agriculture

[636](#) ▼ Animal husbandry

### 636/.01 Ranches and farms

 [636/.0105](#) Ranches--serials, . . .

 [636/.01092](#) Ranchers

- Ranches are defined as large farms, especially in North America or Australia, where cattle or other animals are bred

## Mapping:

- Ranches are a type of farm, and Farms therefore approximate the whole (=EQ).

[Gårder](#) [bokmål]  
[Farms](#) [engelsk]

=EQ

# *MAPPING AND APPROXIMATES THE WHOLE*

- «Subdivisions-are-added notes» are very helpful in determining whether a concept approximates the whole or not. Is there room for even more such notes or has this practice been exhausted?
- Could including notes be transformed into new numbers more quickly? In mapping we seek to have exact conceptual equivalents (for the sake of precision in searching)
- In order to do mapping properly it is important to determine whether a concept in Dewey matches the concept from the source vocabulary. We therefore need to do the painstaking work of understanding the relationship between concepts in multiple concept captions
- The EDUG mapping recommendations take into consideration whether or not a concept approximates the whole. If we change this DDC practice we will have to partly redo the recommendations and also redo many mappings

# *HOW DO WE END UP WITH A DECISION?*

